



Joshua Dare & Co.
CHARTERED ACCOUNTANTS AND ADVISORS



PROPOSAL FOR AUDIT, TAX AND ADVISORY SERVICES

✓ AUDIT ✓ TAX ✓ ADVISORY SERVICES ✓ IT SERVICES

Prepared By:

Joshua Dare & Co. (Chartered Accountants),
joshuadareng@gmail.com,
Suite A31, Melita Plaza, Gwarjo Close,
Off Gimbiya Street, Area 11 Garki, Abuja.

TABLE OF CONTENT

01 Table Of Content

02 About Us

03 Project Summary (Audit)

04 Project Summary (Tax)

05 Project Summary (Advisory)

06 Our People

07 Our People

08 Our People

09 Our Credential

10 We Are Registered With

11 Organisation's structure

ABOUT US

Joshua Dare & Co. (Chartered Accountants) have been helping businesses and organizations grow for years. By helping businesses restructure and reorganize their teams, their processes, their workspaces and more, we contribute to increased efficiency, higher productivity, revenue growth, lowered operating costs and more.

We take pride in how closely we look at each client, treating them as the unique business that they are. We believe that while businesses may look the same, they deal with their unique bundle of challenges and advantages.

Understanding what makes each business different, helps us identify each business' specific needs and how to best meet them.

Our professionals and consultants have an advanced degree in their field, and at least ten years of experience actually working in that field.

This union of theory and practice is essential to our analytical and data-driven approach.

Combined, our consultants have over 50 years of hands-on problem solving expertise behind them.

Joshua Dare & Co. (Chartered Accountants) is an established firm. Our proposed team and all the Partners of is delighted at the prospect of working with your organization and confident that we are the right organization to serve you.

We will bring fresh audit and assurance skills to collect, analyze, and review data in order to implement business changes that will eliminate leakages, reduce the risk of misappropriation and misapplication and enhance the growth of your organization.

Change is difficult and disruptive, but a pivot in the right direction is highly rewarding. You've shown us that you're ready for that next big step, so we're here to help you do it.

Understanding your needs

Your Needs



Audit of the 2021 "IFRS Financial statements" in line with international Standards on Auditing for statutory reporting purposes.



Prepare management letter containing significant audit findings and areas of improvement



Attend the Annual General Meeting and present the Audit Opinion.



Observation of year end stock take exercise



Any other work that is required to achieve the above listed works

AUDIT PLAN

Continuum of activities	Date	Date	Date
Develop an understanding of relationship and communication protocols			
Provide engagement letters			
Meet with appropriate management to discuss and obtain additional input on accounting and auditing issues, risk assessment, expectations and timing			
Establish engagement objectives			
Meet with your business personnel regarding operating, accounting and reporting matters at a frequency desired by management			
Understand the business and establish audit strategy			
Evaluate internal control at entity level			
Perform combined (inherent and control) risk assessments and develop customised audit approach			
Perform audit procedures			
Perform interim procedures (where efficient to do so)			
Perform year-end procedures			
Deliverables			
Issue statutory audit opinion on the financial statements, audit adjustments and management letter			

Joshua Dare & Co. (Chartered Accountants) have been helping businesses and organizations grow for over 8 years. By helping businesses restructure and reorganize their teams, their processes, their work spaces and more, we contribute to increased efficiency, higher productivity, revenue growth, lowered operating costs and more.

We take pride in how closely we look at each client, treating them as the unique business that they are. We believe that while businesses may look the same, they deal with their unique bundle of challenges and advantages.

Understanding what makes each business different, helps us identify each business' specific needs and how to best meet them.

Our consultants have an advanced degree in their field, and at least ten years of experience actually working in that field. The union of theory and practice is essential to our analytical and data-driven approach. Combined, our tax consultants have over 20 years of hands-on problem-solving expertise behind them.

OUR DELIVERABLES:



Conduct a desk review on Personal Income Tax Administration and advice on areas that require improvements taking into cognizance the provision of existing tax laws.



To review compliance to WHT, VAT, Expat Taxation and recommend to the Board of Directors (BoD) where adjustments and improvements are required.



Support your business and other associated companies in Filing Annual Returns and Obtaining Tax Clearance Certificates particularly for the company and Employees as the need arises.



To work closely with the BoD to provide professional guidance and expertise on all tax related issues ensuring compliance to existing tax laws.



Liaise and engage with relevant Tax Authorities on behalf of the company when the need arises.



Joshua Dare & Co. (Chartered Accountants) have been helping businesses and organizations grow for over 8 years. By helping businesses restructure and reorganize their teams, their processes, their workspaces and more, we contribute to increased efficiency, higher productivity, revenue growth, lowered operating costs and more.

We take pride in how closely we look at each client, treating them as the unique business that they are. We believe that while businesses may look the same, they deal with their unique bundle of challenges and advantages.

Understanding what makes each business different, helps us identify each business' specific needs and how to best meet them.

Our consultants have an advanced degree in their field, and at least ten years of experience actually working in that field. The union of theory and practice is essential to our analytical and data-driven approach. Combined, our tax consultants have over 20 years of hands-on problem-solving expertise behind them.

OUR DELIVERABLES:



The preparation of financial statements in accordance with IFRS and IFRS for SME (Specializes)



Serves as Accounting Officer for Corporations and certain private companies



Preparation Business plan and Cashflow forecast



The development and implementation of accounting and internal control systems



Preparation of financial information for banks and other institutions



Monthly record, transaction and accounting



Reconstructive accounting services



Provision of temporary financial staff



WHY JOSHUA DARE & CO. CHARTERED ACCOUNTANTS AND ADVISORS?

While firms may appear similar in many aspects of their audit approach (e.g., scope, deliverables, risk assessment, materiality), it is our team and execution that sets us apart from the other firms. If we are selected as auditors, tax and business advisors you can expect our audit to be:

Focused on “value beyond the audit	We contribute to companies business objectives throughout the audit, tax and business management by proactively providing ideas, strategies and suggestions to management on how to improve the business. We also will provide relevant industry insights to management.
Proactive	We will be responsive to changes in your business, industry and emerging issues
Top-down and riskbased	Our audit plan will be based on the risks that are relevant to your business and the current business environment.
Transparent	we will co-develop our audit approach and scoping with you. We will maintain an open, honest, transparent and proactive communication style with your executive management.
Efficient	our internal control testing will focus on the higher risk areas, covering entity-level controls and process-level controls tested. We will fully leverage the control testing in our substantive procedures, thereby reducing the extent of our substantive procedures
Thorough	through our significant executive involvement, we will focus on the critical audit areas throughout the year. Additionally, these executives will be accessible and on-site to resolve any issues as they arise.
Innovative	where practical, we will use data analytics and IT testing techniques to enhance our audit, tax and advisory procedures.
Consistently applied yet appropriately customized	Our Audit, tax and advisory service Methodology is consistently applied by all our professionals, but will be customized to address the specific risks of each location.
Continuously improving	we will continuously improve our audit, tax and management process, meeting at least quarterly with management to seek feedback on how to better serve you in a more effective and leaner way that reduces your audit burden. Additionally, we will perform annual assessments of the level of service quality with the management as appropriate.
Coordinated across all disciplines	Our team of audit, tax, transactions and business advisory professionals will work together and continually communicate and leverage concurrent work to provide seamless and efficient service



Sunday J. Dare
B.Sc., MBA, FCA

Dare is the Managing Partner responsible for the supervision of annual audit, accounts, compliance procedures and tax compliance services we provide, ranging from ad-hoc transactions and tax planning, dealing with FIRS enquiries and investigations, systems reviews, commercial and contractual negotiations, risk advisory, etc.

Dare is an expert in IFRS and IPSAS Implementation project. He qualified as a chartered accountant and trained with Adebola Sobanjo & Co. (A member of BKR International, USA). He has led team of Expert on the Conversion of Nigerian GAAP Financial statements to IFRS Compliant Financial Statements of companies that are dealing members of the Nigerian Stock Exchange. He has also serve as engagement manager for the audit of companies in private sector. A prize winner during ICAN examination.

He is a member of the Association of Accounting Bodies in West Africa (ABWA), a Fellow member of the Institute of Chartered Accountants of Nigeria (ICAN) and also holds an Advance Diploma in Management Accounting from the prestigious Chartered Institute of Management Accountant, United Kingdom. He obtained Masters in Business Administration (MBA) from Nexford University, Washington DC, USA.

Key experience

- ✓ Auditing the IFRS financial statements of entities operations.
- ✓ Providing expert advice on dealing with FIRS enquiries, audit and investigations; and resolution of tax disputes.
- ✓ Advising a start-up in real estate sector on raising ₦1 billion
- ✓ Advising a start-up on regulatory and compliance services.
- ✓ Advising on IFRS reporting treatments in a range of complex scenarios.
- ✓ Conducting financial and tax due diligence on Nigeria Target business for acquirer.
- ✓ Undertaking investigative work into financial irregularities
- ✓ Developing and implementing business plans.
- ✓ Advising clients on implementation of financial operating systems and controls.

Email: joshuadareng@gmail.com

Phone no.: +2347039317884, +2349021010378

Linkedin: <https://www.linkedin.com/in/sunday-dare-b-sc-mba-fca-I48038a0/>



Gabriel Ojo
B.Sc., MBA, FCA

Gabriel is the Audit and Assurance Services Manager responsible for Client Relationship Management, Business Development Services in the Audit and Assurance practice area; Business Advisory; Tax Services. Gabriel is an Internal Control and Internal Audit expert, a Fellow Chartered Accountant and a renowned Economist with professional training from the following Accounting / Auditing Firms (P O A AREH and Partners, Rich – Titiloye & Co. and Kunle Oshinaike and Co). A prize winner during ICAN examination,

He is an enthusiastic, resourceful and passion driven individual with over 25 years work experience in different sectors and industries in Nigeria (Audit & Assurance, Banking, Telecom and Energy) with a strong academic background, an Accounting graduate from University of Benin, Benin – City. He obtained Masters in Business Administration (MBA) from Lagos State University.

Key Experience

- ✓ Auditing the IFRS Financial Statements of entities operations
- ✓ Conducting financial and tax due diligence on Nigeria Target Business acquirer
- ✓ Advising clients on implementation of financial operating systems and internal control
- ✓ Acted in the capacity of the Chief Internal Auditor of Abuja Electricity Distribution Plc
- ✓ Consulted for Abuja Electricity Distribution Plc on Debt Recovery and Revenue Assurance.
- ✓ Advising on IFRS reporting treatments in a range of complex scenarios.

Email: goodangel_gabriel@yahoo.com; goodangelgabriel@Gmail.com

Telephone line: 08056154208, 08171487028

LinkedIn: [linkedin.com/in/gabriel-ojo-fca-750b8021](https://www.linkedin.com/in/gabriel-ojo-fca-750b8021)



Samuel A. Yisa
Bsc., ACA

Samuel A. YISA is the Manager, Audit & Assurance Services responsible for Client relationship management, business development services in the Audit and Assurance practice area; business advisory; tax services; corporate, professional and executive education.

He is chartered accountant with wide range of experience in Accounting of a Manufacturing and Oil & gas companies. He has functioned in various section of these organization such as Treasury, inventory management, Account Receivables, Account Payable, Budget and Financial reporting.

He holds a Bachelor of science degree in Accounting from the University of Ado-Ekiti and a member of the Institute of Chartered Accountant of Nigeria (ICAN).

Key experience:

- ✓ Managing and monitoring cash flow to safeguard company liquid asset.
- ✓ Inventory monitoring and management.
- ✓ Maintaining vendors accounts and effective processing of vendor payment.
- ✓ Ensuring that payment procedures and records are in agreement with SOX standard.
- ✓ Monitoring of company sales earning and ensuring collection of all sales proceed
- ✓ Review and verification of bank charges and interests to recover excess charges if any.
- ✓ Advising a start-up on regulatory and compliance services.
- ✓ Auditing the IFRS financial statements of entities operations.

Email: yisasamuel@gmail.com

Phone no: +234 703 125 2992, +234 815 042 5523

Linkedin: <https://www.linkedin.com/in/samuel-yisa-840915bb>

OUR CREDENTIAL:

SOME OF OUR HAPPY CLIENTS

- 
- ✓ ACCURACY MALARIA TREATMENT CENTRE
 - ✓ ADAMAWA STATE GOVERNMENT
 - ✓ ANDELSTA
 - ✓ BRAINS AND HAMMERS
 - ✓ EMMANIX NIGERIA LIMITED
 - ✓ DSU BROKERAGE SERVICES LIMITED
 - ✓ ABUJA ELECTRICITY DISTRIBUTION COMPANY (AEDC)
 - ✓ THE TRANSFORMING CHURCH
 - ✓ VERYSOL ENERGY NIGERIA LIMITED
 - ✓ STRONG ALUMINIUM COMPANY LIMITED
 - ✓ NEXTEKK TECHNOLOGY LIMITED
 - ✓ BILAAD REALTY LIMITED
 - ✓ SPEED BLOCK LIMITED
 - ✓ UNIQUE DETAILED DESIGN & CONSTRUCTION LIMITED.
 - ✓ SB NIGERIA LIMITED
 - ✓ ELEVATION CRAFT NIGERIA LIMITED
 - ✓ MJD VENTURES
 - ✓ TONCIA ENERGY CONSULTING & PROFESSIONAL SERVICES
 - ✓ POWER PROPERTIES NIGERIA LIMITED

WE ARE REGISTERED WITH:

WE ARE REGISTERED WITH:

- ✓ Coporate Affiars Commision
- ✓ Institute of chartered Accountants of Nigerian
- ✓ Financial Reporting Council of Nigeria
- ✓ Chartered Institute of Taxation of Nigeria
- ✓ FederalI Inland Revenue Service

ORGANISATION'S STRUCTURE

